



**Switch Kit Checklist for Direct Deposits and Automatic Payments**

To ensure you have changed all of your direct deposits and auto payments over to your new account, fill out this chart before completing the other forms in your Switch kit.

Direct Deposits	Company Name/Address	Account	Amount	Updated	Payment Date
Payroll					
Pension					
Social Security					
Investment					
Annuity					
IRA/401K					
Other					
Other					
Other					

Auto Payments	Company Name/Address	Account	Amount	Updated	Payment Date
Rent/Mortgage					
Insurance (Auto)					
Insurance (Life)					
Insurance (Health)					
Insurance (Home)					
Loan (Auto)					
Loan (Personal)					
Phone (Home)					
Phone (Cell)					
Internet					
Cable/Satellite TV					
Gas/Oil Heat					
Electricity					
Water					
IRA/Retirement					
Investments					
Child Care					
Credit Card					
Credit Card					
Other					

For additional questions, contact us at either branch:

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